

EPO Quality Initiatives

"Get it right the first time"



Our staff is our main asset

Hire the best...

Minimum requirements:

- Master's degree in science or engineering
- Work experience is advantageous
- Excellent knowledge of either
 English, French or German and the
 ability to understand the other two

... and invest in them

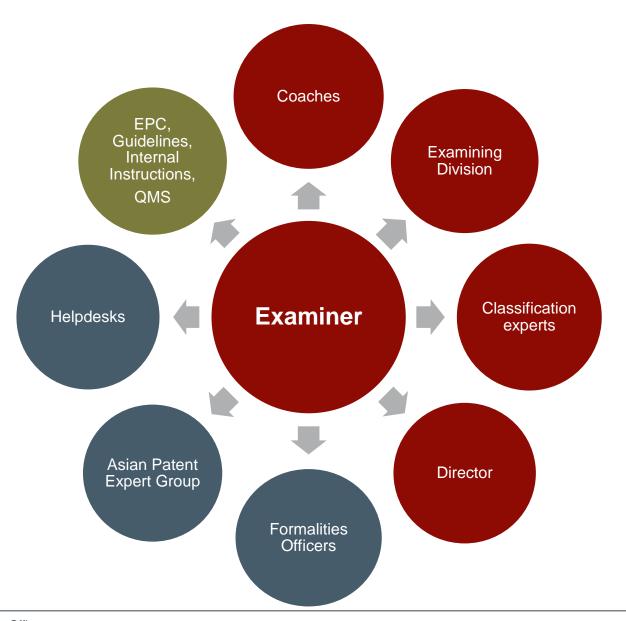
For all new examiners for first 2 yrs:

- 51 days classroom training
- On the job coaching by experienced examiners (all actions reviewed by coaches)
- Continuous career-long training

Long-terms benefits for applicants and the EPO

- 4 yrs to fully train an EPO examiner new recruits develop the skills required to process applications from filing through to the final action, incl. opposition
- For applicants and the EPO this results in consistency, efficiency and enhanced legal certainty

Examiner Support Network



Documentation is key

The EPO has the world's largest collection of documents

 over 800 million records of patent and non-patent literature documents in over 120 databases

EPO examiners also have access to:

- Subscription-only external databases such as chemical abstracts
- The EPO's standards documentation. This has increased to over
 2.6 million documents in 2015 (17% increase over 2014)
- The EPO has almost 100% coverage of Bibliographic and, abstract and image data for Chinese, Korean and Japanese patent literature
- Full-Text, English language, machine translated Asian prior art:
 - China since 1985, Korea since 2008, Japan since 1999

The EPO ethos: "Get it right the first time"

<u>Search</u> is the patent grant process <u>cornerstone</u>:

- Identification of all most relevant documents for subsequent prosecution at earliest stage possible
- Thorough written opinions address all technical, legal and claim drafting issues
- Extended top-up searches, but no "salami search" approach
- When ISA=EPO, no further EPO search is required representing a direct saving of at least \$2000 for applicants

Furthermore:

- All procedures are carried out to the same high standard (National searches, PCT and EPC)
- Full recognition of earlier EPO work results in subsequent phases (examination or regional phase)

Applicants can rely on EPO's search reports and opinions to build a strategy for further prosecution at the EPO and most likely at many other offices

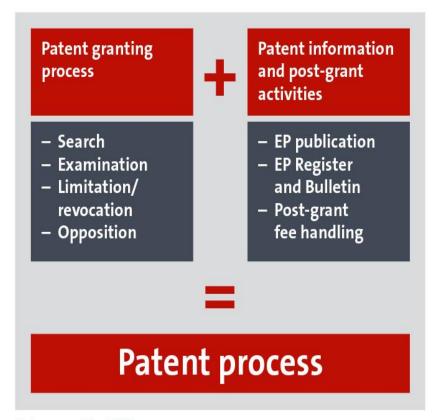
Legal certainty = cost effectiveness

Quality Assurance

Product	Quality Checks							
	Examining Division	Director	CASE	Product Audit	Classification Q. Control	Oppositions	Opposition Metrics	Appeals
Search Report	•	•	•	•				
Classification								
Oral Proceedings	•	•						
Grants								
Refusals								
Oppositions		-					-	-

- CASE: Conformity Assurance in Search and Examination
 - in-process, ensures errors are corrected before dispatch to applicant
 - <u>all</u> grants are checked and a random sample of searches
- Product Audit: random, in process check of search/examination products
- Classification Quality Control process ensures high classification quality
- Opposition Metrics: examine root causes for partial or complete revocation

ISO 9001 certification scope



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Our QMS includes:

Procedures for detecting and dealing with nonconforming products

Process and product audits aimed at fostering continuous improvement

Systematic recording and processing of corrective and preventive actions



www.epo.org/quality