



Thank you for making a stock gift to Santa Clara! The University greatly values the generosity of alumni and friends, which sustains and enhances our academic programs, campus facilities, and many ongoing outreach initiatives in the community. To ensure your gift is quickly and accurately processed, please complete this form and return to the attention of Valerie Calvano by fax or email.

SCU Stock Gift Coordinator

Valerie Calvano
Telephone: (408) 554-4994
Fax: (408) 554-6842
Email: vcalvano@scu.edu

Stock Given by:

Name: _____
Address: _____
City, State and Zip: _____
Phone: _____ Email: _____

Stock Gift Information:

Stock Name _____ CUSIP No. _____
Stock Symbol _____ Number of shares _____
Gift designated to: _____

SCU's Portsmouth Account Information

DTC #: 0443
ACCOUNT: 6PH-120189
PHONE: (415) 543-8500 FAX (415) 764-1064
CONTACT: Dennis Collins
dennisc@portsmouthfinancial.com

Broker Transfer Instructions:

If using your own broker, please provide the broker's information.

Stock brokerage firm: _____
Stock broker's name: _____
Stock broker's phone number: _____

Acceptance of restricted stock must be approved by the University's Vice President of Administration and Finance (or their designee) and the Vice President of University Relations (or their designee). For more information, please contact Valerie Calvano at (408) 554-4994.